

Textile Services Cost Index - Bulletin

July 2026



Middle East Uncertainty Continues to Drive Cost Pressures

TSA is continuing to monitor developments in the Middle East and the potential impact on global energy markets, shipping routes and wider supply chains. Whilst there have been some recent signs of stabilisation in global markets, the situation remains uncertain and continues to present risks to supply chains and operating costs. As the latest Textile Services Cost Index is based on official published data, it does not yet fully reflect the disruption and resulting cost pressures experienced since the onset of the crisis, due to the inherent lag in data collection and reporting.

This commentary is intended to provide additional context to the Textile Services Cost Index and should be read alongside the published figures.

Although there have been some encouraging signs of stabilisation in energy and shipping markets, ongoing geopolitical uncertainty continues to contribute to volatility and additional costs across global supply chains. These factors continue to place upward pressure on energy, fuel, distribution, textile, chemical and logistics costs across the textile services sector, with many of these increases not yet captured within the latest Textile Services Cost Index.

These combined pressures continue to affect businesses across the textile services sector, with many organisations experiencing higher operating costs throughout the spring and into the summer months.

For more information on the Textile Services Cost Index, please visit our website. If you have any queries with regards to the above or the Laundry Cost Index in general, please do not hesitate to get in touch with us either via email or phone:

E tsa@tsa-uk.org

T +44 (0) 20 3151 5600



Textile Services Cost Index

2026/2027 FYQ1*

Annual Increase from 2025/2026 FYQ1 to 2026/2027 FYQ1

Cost Centre	Increase	Weighting	Total
Labour	4.10%	40%	1.64%
Textiles **	8.61%	15%	1.29%
Energy	-9.82%	10%	-0.98%
Diesel	28.46%	4%	1.20%
Other Transport **	2.41%	8%	0.19%
Other	3.08%	23%	0.71%
TOTAL		100%	4.05%

* FYQ1 constitutes data for Apr-Jun 2026 months and as per the latest release of quarterly energy prices by Department for Energy Security & Net Zero (Jan, Feb & Mar 2026). Additionally, please note all the numbers reflect the data at the time of publication.

Increase in the Last Three Years (Q1 2023/2024 to Q1 2026/2027)

Cost Centre	Increase	Weighting	Total
Labour	25.08%	40%	10.03%
Textiles**	16.56%	15%	2.48%
Energy	-26.31%	10%	-2.63%
Diesel	21.40%	4%	0.90%
Other Transport**	5.73%	8%	0.45%
Other	10.66%	23%	2.45%
TOTAL		100%	13.68%

Sources:

For the purpose of all calculations, the latest available quarterly or monthly numbers have been applied.

Labour: UK Government

<https://www.gov.uk/national-minimum-wage-rates>

Textiles: Office for National Statistics (Textile costs)

<https://www.ons.gov.uk/economy/inflationandpriceindices/timeseries/q6sn/ppi>

Energy and Diesel: Department for Energy Security & Net Zero

Gas and Electricity: Table 3.1.1 - Gas is weighted 75% and Electricity 25%:

<https://www.gov.uk/government/statistics/quarterly-energy-prices-june-2026>



Diesel: Table 4.1.1:

<https://www.gov.uk/government/statistics/quarterly-energy-prices-june-2026>

Other costs: Office for National Statistics

www.ons.gov.uk/economy/inflationandpriceindices/timeseries/chaw

Other Transport: Office for National Statistics

<https://www.ons.gov.uk/economy/inflationandpriceindices/timeseries/g6wh/ppi>

* Please note that the ONS has now reinstated indices for “Textiles” and for “Other Transport ” that were previously on hold since January 2025.